

REMARKABLE

Reporting

Drive success with metrics that matter

Reporting doesn't have to be something your agency dreads. HawkSoft's full reporting suite is included at **no extra cost**.



A PURPLE COW
experience STANDS OUT
from the herd



“

One of my favorite things in HawkSoft is the simplicity of accessing reports and customizing them. The reporting is very efficient, and you can tailor it to be however specific you want it to be.

– SANTOS PORTILLO,
THE B.I.G. INSURANCE AGENCY

INCLUDED FEATURES

- Use prebuilt Quick Reports or customize your own
- Create 1-click templates for recurring reports
- Filter data by producer, office, carrier, etc.
- Send emails or add logs from a report
- Track historical trends

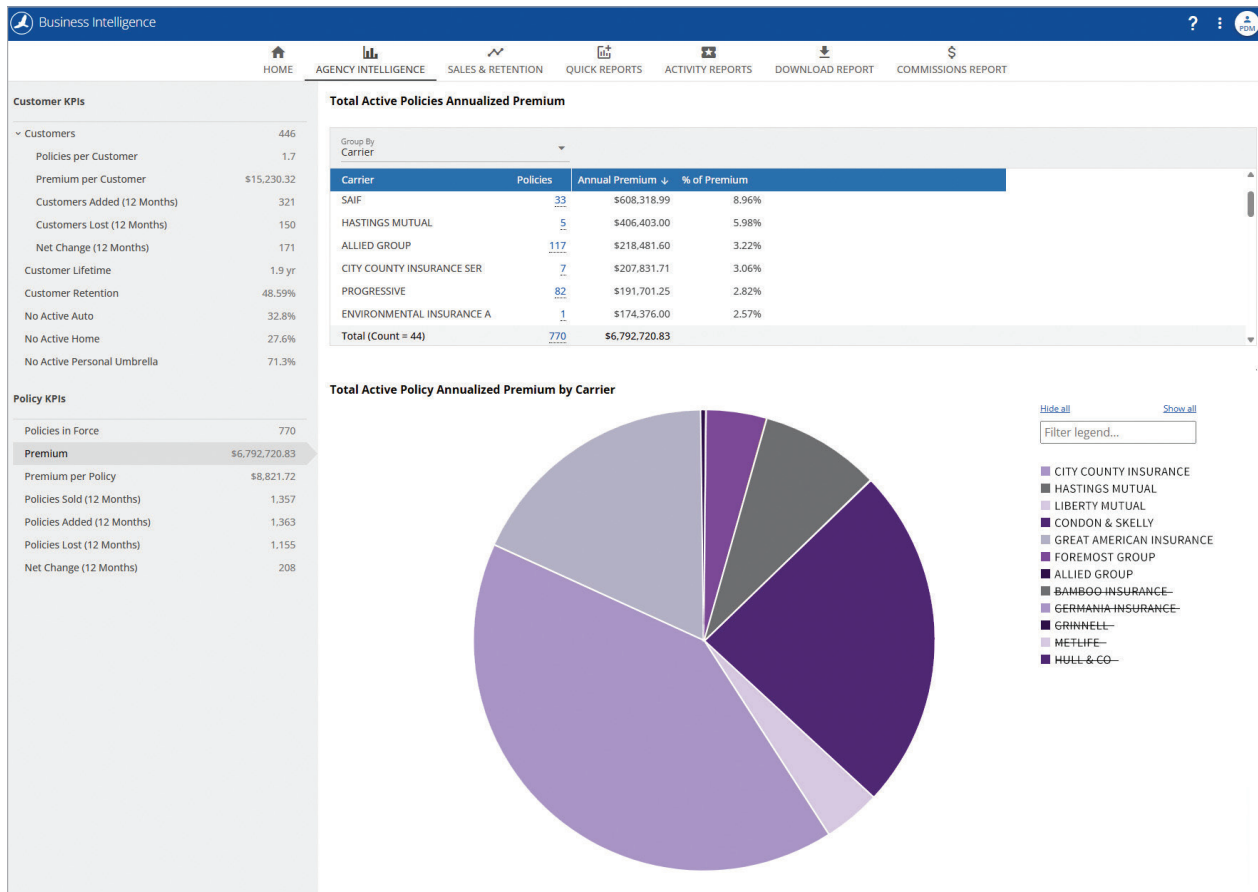
FLEXIBLE AND

Easy to use

You don't need a data science degree to use our reporting suite. Our flexible and customizable tools let you keep things simple or dig deep.

KPI DASHBOARDS

Our Agency Intelligence and Sales & Retention dashboards help you keep important metrics available at glance, and drill into details with a few clicks.



CUSTOMIZABLE QUICK REPORTS

Run a variety of prebuilt Quick Reports, or customize your own 1-click templates. Summarize and filter results, start bulk actions from a report, and share reports with other users.



sales@hawksoft.com

HAWKSOFT
AGENCY MANAGEMENT SYSTEM