HAWKSOFT 6 RELEASE NOTES

Released 10/17/2024

Category	Type	Release Notes
Accounting	Enhancement	Updated the payment processing workflow to require the agent be selected, if the field is present (based on Trust Accounting Settings).
Accounting	Bug	Fixed an issue where the balance forward may be miscalculated when creating a client accounting statement.
Agency Setup	Enhancement	Number of Currently Signed-In Seats displayed on Licensed Seat Management UI.
Agency Setup	Enhancement	Disabling MFA by Agency now requires providing Reason for Disabling MFA.
Client Viewer	Enhancement	When viewing the attachment list, the attachments will now display an icon indicating the attachment file type.
Commissions	Enhancement	Added the ability to create an Agent Paid Statement in a printable format.
Commissions	Enhancement	Added an identifier to Commission Statements so that users can easily locate and reference a specific statement.
Commissions	Enhancement	Added a way to easily refresh the Agent commission Payout report.
Downloads	Bug	Fixed issue with the user list not popping up, when using MS Edge and creating a new Client/Policy from Unmatched Downloads.
HawkLink	Enhancement	Added ability to pause or completely close HawkLink on a specific page. Also made miscellaneous fixes to support additional websites.
Logs	Enhancement	You can now add row numbers to the log list!
Reporting	Enhancement	Activity Reports can now be run for 120 days worth of records.
Search	Enhancement	Search now supports a combined Last, First / Business Name
ACORD Forms	Bug	Added Class Code Look-up function to the California and Florida Work Comp Applications (ACORD 130).
ACORD Forms	Enhancement	Mapped Underinsured Motorist and Underinsured Motorists Property Damage to all state Personal Auto Applications (where applicable).
HawkLink	Enhancement	The website button has been renamed HawkLink if HawkLink would normally be launched when clicking the button.
Data Importer	Bug	Data Importer updated to populate Relationship field on the 2nd Insured.
Email	Bug	Corrected an issue that could cause a sharing violation to appear when sending emails with attachments.

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ACORD Forms	Enhancement	Removed the ".00" from the Deductible amount on printed Certificates of Liability.
Commission Tracking	Bug	Resolved an issue when importing commission statements where the commission paid would be adjusted incorrectly if there was no commission rate/percentage and the commissionable premium was $1.00.
ACORD Forms	Bug	Corrected an issue that could cause the COI wizard certificate holder dialog to appear off screen at certain scaling settings.
CMS	Bug	Corrected an issue that could cause the "blank" option for the Program dropdown in the policy information screen to be unavailable.
ACORD Forms	Bug	Corrected an issue that caused DBA to not show up before the DBA name on Certificates printed with the wizard.
ACORD Forms	Enhancement	The ACORD 025 should no longer appear on the list of forms available for modifying ACORD Form Defaults.