

HAWKSOFT 6 RELEASE NOTES

Released 10/31/2024

Category	Type	Release Notes
Accounting	Enhancement	Trust accounting reports now include a Non-Fiduciary column, allowing the user to easily see money that may be income.
Accounting	Bug	Fixed an issue where the policy office on Trust Accounting Reports would sometimes not appear.
Accounting	Bug	Fixed an issue that would sometimes cause voiding of items to fail.
Agency Setup	Enhancement	Increased the max length allowed for website URLs in a Carrier profile to 4000.
Agency Setup	New Feature	Added a new permission for "Allow creating/editing commission transactions".
Attachments	Enhancement	Relabeled the Attachment Task assignment field for improved clarity that this is how you assign Tasks to an Attachment.
Client Viewer	Bug	Fixed an issue with the Office permission to edit Attachment properties. It was not being enforced when an agency had User Permissions by Office configured.
Commissions	Enhancement	Added a new permission for allowing a user to create/edit commission transactions.
Reporting	Enhancement	Activity reports now have optional columns for Agents of Record, CSR, and Producer.
Reporting	Bug	Fixed issue with Office Names showing only the Office number on the Download Report.
Text Messaging	Bug	Fixed an issue that would cause text messaging templates to not appear for some users.
ACORD Forms	Enhancement	The Drivers License number now floods to the Washington Personal Auto Application (ACORD 090 WA).
ACORD Forms	Bug	Corrected an issue with the Address block in the ACORD 027 and 028 that made the city/state/zip not appear.