

HAWKSOFT 6 RELEASE NOTES

Released 02/20/2025

Category	Type	Release Notes
Accounting	Enhancement	Added additional columns of data to Customer Accounting Reports (Customer balance, Unapplied credit, and invoice reports)
Agency Setup	Bug	Fixed an issue where a user converted to a Tracking Only user does not display on user drop-downs (Producer, CSR, Agent 1, etc.) on the Edit screens.
Commissions	Enhancement	Added the ability to select Shift + Click to select multiple transactions during the Agent Payout workflow.
Reporting	Enhancement	When running a Quick Report for All Clients or Active Clients, there is now an option to select the desired Client Type before creating the report. This allows users to run a report faster for only a subset of clients by type.
Submissions	Enhancement	Users will now have a Log generated or appended for all actions related to submissions.
CMS	Enhancement	The Scratch pad will now remember the last used "Always on Top" setting.
ACORD Forms	Enhancement	Added the ability for users to copy certificate holders in the Certificate of Insurance wizard.
Search	Enhancement	Middle Name is now displayed in Search Results.
Email	Bug	Fixed issue that resulted in CMS freezing when replying to or forwarding an email.
CMS	Enhancement	Updated the error message that appears when attempting to add a new contact without associating it with a person.
HawkLink	Bug	Fixed issue causing HawkLink for Google Chrome to not launch properly on Windows Remote Desktops.