

HAWKSOFT 6 RELEASE NOTES

Released 05/01/2025

Category	Type	Release Notes
Commissions	Enhancement	Added the ability to select a future statement date when creating a new manual commission statement.
Commissions	New Feature	Added the ability to search and filter commission transactions on an unreconciled statement by either the insured's name or policy number.
Reporting	Bug	Fixed issue where fields within a saved layout displayed with the red dot (updated indicator) even though no changes had been made to the saved layout.
Reporting	Bug	Resolved a bug with preset date ranges in reports.
Start Page	Bug	You can now launch HawkSoft Community directly from the Start Page.
Tasks	Enhancement	A new setting allows you to view Task Center from within the HawkSoft Desktop application, keeping all your Task management in one application.
Tasks	Enhancement	While creating a log note from the Task Center, you are now able to drag and drop attachments into the log note. NOTE: Emails dragged from New Outlook will still need to be downloaded first.