

HAWKSOFT 6 RELEASE NOTES

Released 05/05/2025

Category	Type	Release Notes
Accounting	Enhancement	Updated the NSF Accounting workflow to create multiple checks if the bank charges an NSF fee.
Accounting	Bug	Fixed an issue that would prevent loading of agent revenue data when using a date range to build the report.
Accounting	Bug	Fixed an issue that prevented modifying the retained commission on a company payable when being created.
Accounting	Bug	Fixed an issue where the line item and pay method report would display the policy and user office name instead of the office description, which is inconsistent with how they are displayed elsewhere in accounting.
Downloads	Bug	Fixed the name parsing when matching Unmatched eDocs
Logs	Enhancement	When viewing a log, attachments and tasks are now grouped separately from each other. We have also made visible the attachment data and effective date on attachments when viewing a log.
Logs	Enhancement	When viewing logs, added an option to view attachments and tasks as a list rather than "buttons".
Logs	Bug	Fixed an issue that would allow more formatting or odd formatting when copying from emails and Excel sheets into a log note.
Reporting	Enhancement	Added Data Replace functionality to Status Change and Lines of Business reports.
Reporting	Enhancement	Launching a client from a report will now keep the row highlighted, giving you a bookmark of where you left off in the report. You can also use arrow keys to select another row, then press enter to launch.
Tasks	Enhancement	My Tasks and Agency Tasks can now be grouped by Client Office, allowing users to see tasks associated to each office.
CMS	Enhancement	Removed the ability to Cancel an update once it has started copying files to the Program directory.
CMS	Bug	Corrected an issue that would cause HawkSoft to freeze when inserting a client from Search.