HAWKSOFT 6 RELEASE NOTES

Released 05/21/2025

Category	Type	Release Notes
Accounting	Bug	Fixed an issue that prevented being able to view invoice details in the unpaid invoice report.
Attachments	Enhancement	When dragging in a 2nd attachment to a log, the description of that attachment will be focused by default now.
Attachments	Enhancement	Attachment fields have been resized for better visibility.
Attachments	Enhancement	Typing in Attachment Description and Categories now searches for text that starts with the typed characters.
Client Viewer	Enhancement	Updated the number on the Main Contacts label to reflect how many Main Contacts there are rather than how many contact methods they have associated with them.
Client Viewer	Enhancement	Users now have the ability to click and hold on the policy tab bar and the subtabs bar to drag and scroll left and right.
Client Viewer	Bug	Hazards tabs will now auto refresh after an edit.
Client Viewer	Bug	The Scheduled Property tab will once again show the year/make/model if configured, and will only show the description if none of those fields are filled. Additionally, premiums and limits will show per item vs just the total for all items.
Logs	Enhancement	Overdue tasks on logs will appear red regardless of which policy tab you are on.
Reporting	Enhancement	Renamed Reporting categories from People to Profile, and Tags to Client Tags.
Search	Enhancement	The Client Links, Copy/Move Log and Copy/Move Attachments search dialog has been updated to use the HawkSoft search experience.
Tasks	Enhancement	When creating a non-client Task from Task Center, users at agencies with User Permissions by Office will see a warning that anyone at the agency can see this Task; they should therefore avoid putting sensitive information into the Task/Instructions.
Tasks	Enhancement	Reassigning and deleting Tasks via Task Center now allows for filtering by office, application type, and non-client tasks.
CMS	Bug	Users can once again right click to copy text in the Description of Operations for a certificate holder in the COI wizard.
ACORD Forms	Bug	Corrected an issue that caused the ACORD 045 to not output AIs that were associated to a coverage.

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Data Importer	Bug	Carrier field mapped as expected on imported policy as configured for Data Import process.
CMS	Enhancement	Users can now close client tabs that aren't selected by using the middle mouse button (the scroll wheel, mouse 3).
ACORD Forms	Enhancement	Updated all versions of the ACORD 130 to flood the Experience Modification Factor (EXP01) Limit field if it is configured as a coverage on a WORK policy.
CMS	Enhancement	When right clicking the client tabs, there is a new option to Close Client Tabs but leave the Start Page and Task Center open.
CMS	Bug	When a client is launched using ScreenPops, they will now launch in the existing open HawkSoft window if there is one. This will correct an issue that users could see where the client would open in a new window, and attachments made from the Virtual Printer during the log process would not be attached to the log note.
Carrier Setup	Bug	Updated User Setup, Carrier Setup, and Trust Accounting to display HawkSoft Hawk icon in title and task bar.
Start Page	Bug	Launching a Task list from the Start Page will now properly launch Task Center in the correct page.
ACORD Forms	Bug	Corrected an issue with the Location and Building addresses on the ACORD 140.
Certificates	Bug	Resolved a crash when previewing a self-service Certificate.