

HAWKSOFT 6 RELEASE NOTES

Released 06/05/2025

Category	Type	Release Notes
Agency Setup	Enhancement	Added ability to export specific clients with Data Export.
Client Subsystem	Bug	Hawksoft will no longer fail and show an error when attempting to save a Refused policy to a business client without a main contact.
Client Viewer	Bug	Corrected an issue that kept the client mailing address from automatically refreshing after a change.
Data Replace	Enhancement	Users can now update certain Policy Statuses/Sub-statuses on policies in bulk via Data Replace, as well as Status Date. This allows agencies to mass update policies for common needs, such as updating Expired policies to Replaced or DeadFile.
Logs	Enhancement	The policy information tab now has the same view and functionality of the logs tab. You can view all logs, search, and filter from the policy information tab!
Reporting	Enhancement	Updated the Home Common Coverage Report to take the Deductible of the DWELL coverage. If there's no Deductible on the DWELL coverage, but there is a standalone "Dwelling Deductible" with a deductible, it is used instead.
Reporting	Bug	The All Personal Profiles reports now return Deceased clients.
Tasks	Enhancement	Task Title can now be up to 100 characters.
Tasks	Enhancement	On date fields, the calendar date picker now displays a few days of the previous and next month, making it faster to select an upcoming date without clicking to another month.
Certificates	Bug	Corrected an issue that caused the description of operations text to appear with artifacts in the Certificate Holders to Print dialog. We will now only display the first non-empty line of text.

Category	Type	Release Notes
CMS	Enhancement	The crash recovery process has been enhanced to now recover coverages, scheduled and unscheduled items, and WORK/CGL hazards data.
Reports	Enhancement	When launching clients from reports, the client will reuse an existing client tab if one was launched from the report.
Home Policy	Enhancement	Modified the flow of accessing Home Underwriting for edit. This screen is now the default view when editing the Home.
ACORD Forms	Bug	Corrected many fields on the ACORD 080 NY version that were not flooding or not flooding correctly.
Email	Bug	Corrected an issue where the "Review before sending" checkbox was not being respected when sending COIs using Microsoft 365 email integration.
CMS	Bug	Corrected an issue where the Limit total wasn't displaying in the Scheduled Property edit screens.
Certificates	Bug	Corrected an issue that could cause the "Review each email before sending" checkbox to not be remembered when changing to an email option other than "One Email per Certificate Holder" when sending a COI via email.
CMS	Bug	Corrected an issue that would cause Item Type to display twice in the item detail screen when adding a new personal property without an item type selected.
Website	Bug	Resolved bug which resulted in duplicate Task Center Window when launching an attachment.
Email	Bug	Corrected an issue that would cause an error if a user attempted to open an attached email containing an attachment with semicolons in the title.