

HAWKSOFT 6 RELEASE NOTES

Released 06/12/2025

Category	Type	Release Notes
Accounting	Enhancement	Updated the Client Statement for transactions between dates to accurately reflect the running balance.
Accounting	Bug	Fixed an issue where the Agency Revenue Account Summary was not including retained commission items.
Accounting	Bug	Fixed an issue where NSF transactions would remain on the Trust Accounting To Be Exported report if only some of the items were exported.
Client Viewer	Enhancement	For commercial clients, the Business Type now displays above the Business Name and you can click on this link to display the Company Information details.
Logs	Enhancement	When viewing the log list on a client, logs with overdue tasks are highlighted in red now.
Policy History	Bug	Corrected an issue that caused Premium instead of Premium + Fees to display in the Policy History drawer.
Reporting	Enhancement	The Policy Renewal Report now has an option to include Cancel (pending) policies, which allows users to find policies that are currently active but have a pending cancellation.
Reporting	Bug	Resolved a bug with caused Sales & Retention Group by from updating in certain cases.